

Report to Investors

Generation IM Fund Plc

PERIOD OF ACCOUNT: 01/01/2021 - 31/12/2021

	Sub Fund	HMRC ref. no.	Currency of calculation	ISIN/SED OL	Share class	Reporting Period		Excess of reportable income per unit
						Reporting from	Reporting to	
1	Generation IM Global Equity Fund	G0024-0013	USD		Class A US\$ Shares	01/01/2021	31/12/2021	Nil
2	Generation IM Global Equity Fund	G0024-0010	USD		Class B £ Shares	01/01/2021	31/12/2021	Nil
3	Generation IM Global Equity Fund	G0024-0007	USD		Class C € Shares	01/01/2021	31/12/2021	Nil
4	Generation IM Global Equity Fund	G0024-0004	USD		Class D AUS\$ Shares	01/01/2021	31/12/2021	Nil
5	Generation IM Global Equity Fund	G0024-0012	USD		Class E US\$ Shares	01/01/2021	31/12/2021	Nil
6	Generation IM Global Equity Fund	G0024-0009	USD		Class F £ Shares	01/01/2021	31/12/2021	Nil
7	Generation IM Global Equity Fund	G0024-0006	USD		Class G € Shares	01/01/2021	31/12/2021	Nil
8	Generation IM Global Equity Fund	G0024-0003	USD		Class H AUS\$ Shares	01/01/2021	31/12/2021	Nil
9	Generation IM Global Equity Fund	G0024-0011	USD		Class I US\$ Shares	01/01/2021	31/12/2021	Nil
10	Generation IM Global Equity Fund	G0024-0005	USD		Class K € Shares	01/01/2021	31/12/2021	Nil
11	Generation IM Global Equity Fund	G0024-0014	USD		Class LTA	01/01/2021	31/12/2021	Nil
12	Generation IM Global Equity Fund	G0024-0015	USD		Class LTB	01/01/2021	31/12/2021	Nil
13	Generation IM Global Equity Fund	G0024-0016	USD		Class LTC	01/01/2021	31/12/2021	Nil
14	Generation IM Global Equity Fund	G0024-0017	USD		Class LTD	01/01/2021	31/12/2021	Nil
15	Generation IM Global Equity Fund	G0024-0038	USD		Class GIM A Shares U.S. Dollars	01/01/2021	31/12/2021	4.1821
16	Generation IM Global Equity Fund	G0024-0047	USD		Class GIM AU Shares US Dollars	01/01/2021	31/12/2021	4.1821
17	Generation IM Global Equity Fund	G0024-0039	USD		Class GIM B Shares Sterling	01/01/2021	31/12/2021	4.1821
18	Generation IM Global Equity Fund	G0024-0048	USD		Class GIM BU Shares Sterling	01/01/2021	31/12/2021	4.1821
19	Generation IM Global Equity Fund	G0024-0040	USD		Class GIM C Shares Euro	01/01/2021	31/12/2021	4.1821
20	Generation IM Global Equity Fund	G0024-0049	USD		Class GIM CU Shares Euro	01/01/2021	31/12/2021	4.1821
21	Generation IM Global Equity Fund	G0024-0051	USD		Class GIM DU Shares Aus Dollars	01/01/2021	31/12/2021	4.1821
22	Generation IM Asia Fund	G0024-0001	USD		Class A (USD)	01/01/2021	31/12/2021	Nil
23	Generation IM Asia Fund	G0024-0019	USD		Class B Shares Sterling	01/01/2021	31/12/2021	Nil
24	Generation IM Asia Fund	G0024-0020	USD		Class C Shares Euro	01/01/2021	31/12/2021	Nil
25	Generation IM Asia Fund	G0024-0052	USD		Class GIM A Shares US Dollars	01/01/2021	31/12/2021	1.6342
26	Generation IM Asia Fund	G0024-0044	USD		Class GIM AU Shares US Dollars	01/01/2021	31/12/2021	1.6342
27	Generation IM Asia Fund	G0024-0028	USD		Class GIM B Shares Sterling	01/01/2021	31/12/2021	1.6342
28	Generation IM Asia Fund	G0024-0045	USD		Class GIM BU Shares Sterling	01/01/2021	31/12/2021	1.6342
29	Generation IM Asia Fund	G0024-0029	USD		Class GIM C Shares Euro	01/01/2021	31/12/2021	1.6342
30	Generation IM Asia Fund	G0024-0046	USD		Class GIM CU Shares Euro	01/01/2021	31/12/2021	1.6342

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The excess income is deemed to arise on 30 June 2022 (being the Fund distribution date)
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as of the date of this report.
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.
- The Fund invests in the following offshore funds:
- The Fund consists of less than 60% of bonds or other economically similar interest and therefore is not a Bond Fund under the Reporting Fund Regime.