

Report to Investors**Generation IM Fund Plc****Accounting Period 1 January 2023 - 31 December 2023**

| | Sub Fund | HMRC ref. no. | Currency of calculation | Share class | Reporting Period | | Excess of reportable income per unit | Fund consists of more than 60% of bonds or other economically similar interests and therefore is considered a Bond Fund under the Reporting Fund Regime (Y / N) |
|----|----------------------------------|---------------|-------------------------|--------------|------------------|--------------|--------------------------------------|---|
| | | | | | Reporting from | Reporting to | | |
| 1 | Generation IM Global Equity Fund | G0024-0013 | USD | Class A | 01/01/2023 | 31/12/2023 | 0.0000 | N |
| 2 | Generation IM Global Equity Fund | G0024-0010 | USD | Class B | 01/01/2023 | 31/12/2023 | 0.0000 | N |
| 3 | Generation IM Global Equity Fund | G0024-0007 | USD | Class C | 01/01/2023 | 31/12/2023 | 0.0000 | N |
| 4 | Generation IM Global Equity Fund | G0024-0004 | USD | Class D | 01/01/2023 | 31/12/2023 | 0.0000 | N |
| 5 | Generation IM Global Equity Fund | G0024-0011 | USD | Class I | 01/01/2023 | 31/12/2023 | 1.5584 | N |
| 6 | Generation IM Global Equity Fund | G0024-0005 | USD | Class K | 01/01/2023 | 31/12/2023 | 1.5584 | N |
| 7 | Generation IM Global Equity Fund | G0024-0053 | USD | Class LLTA | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 8 | Generation IM Global Equity Fund | G0024-0054 | USD | Class LLTB | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 9 | Generation IM Global Equity Fund | G0024-0055 | USD | Class LLTC | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 10 | Generation IM Global Equity Fund | G0024-0056 | USD | Class LLTD | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 11 | Generation IM Global Equity Fund | G0024-0057 | USD | Class LLTE | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 12 | Generation IM Global Equity Fund | G0024-0058 | USD | Class LLTF | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 13 | Generation IM Global Equity Fund | G0024-0059 | USD | Class LLTG | 01/01/2023 | 31/12/2023 | 1.0685 | N |
| 14 | Generation IM Global Equity Fund | G0024-0014 | USD | Class LTA | 01/01/2023 | 31/12/2023 | 0.5234 | N |
| 15 | Generation IM Global Equity Fund | G0024-0015 | USD | Class LTB | 01/01/2023 | 31/12/2023 | 0.5234 | N |
| 16 | Generation IM Global Equity Fund | G0024-0016 | USD | Class LTC | 01/01/2023 | 31/12/2023 | 0.5234 | N |
| 17 | Generation IM Global Equity Fund | G0024-0017 | USD | Class LTD | 01/01/2023 | 31/12/2023 | 0.5234 | N |
| 18 | Generation IM Global Equity Fund | G0024-0038 | USD | Class GIM-A | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 19 | Generation IM Global Equity Fund | G0024-0047 | USD | Class GIM-AU | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 20 | Generation IM Global Equity Fund | G0024-0039 | USD | Class GIM-B | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 21 | Generation IM Global Equity Fund | G0024-0048 | USD | Class GIM-BU | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 22 | Generation IM Global Equity Fund | G0024-0040 | USD | Class GIM-C | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 23 | Generation IM Global Equity Fund | G0024-0049 | USD | Class GIM-CU | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 24 | Generation IM Global Equity Fund | G0024-0051 | USD | Class GIM-DU | 01/01/2023 | 31/12/2023 | 5.6343 | N |
| 25 | Generation IM Asia Fund | G0024-0001 | USD | Class A | 01/01/2023 | 31/12/2023 | 1.7082 | N |
| 26 | Generation IM Asia Fund | G0024-0019 | USD | Class B | 01/01/2023 | 31/12/2023 | 1.7082 | N |
| 27 | Generation IM Asia Fund | G0024-0020 | USD | Class C | 01/01/2023 | 31/12/2023 | 1.7082 | N |
| 28 | Generation IM Asia Fund | G0024-0052 | USD | Class GIM-A | 01/01/2023 | 31/12/2023 | 3.2035 | N |
| 29 | Generation IM Asia Fund | G0024-0044 | USD | Class GIM-AU | 01/01/2023 | 31/12/2023 | 3.2035 | N |
| 30 | Generation IM Asia Fund | G0024-0028 | USD | Class GIM-B | 01/01/2023 | 31/12/2023 | 3.2035 | N |
| 31 | Generation IM Asia Fund | G0024-0045 | USD | Class GIM-BU | 01/01/2023 | 31/12/2023 | 3.2035 | N |
| 32 | Generation IM Asia Fund | G0024-0029 | USD | Class GIM-C | 01/01/2023 | 31/12/2023 | 3.2035 | N |
| 33 | Generation IM Asia Fund | G0024-0046 | USD | Class GIM-CU | 01/01/2023 | 31/12/2023 | 3.2035 | N |

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The excess income is deemed to arise on 30 June 2024 (being the Fund distribution date).
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as of the date of this report.
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.